



**VALUATION DATE** \_\_\_\_\_

ASSETS	AMOUNT
Cash in this Bank	
Cash in other banks (detail) Bank name(s): _____	
Due from others (Schedule 1)	
Mortgages & Contracts for Deed Owned (Schedule 2)	
Securities Owned (Schedule 3)	
Cash Value Life Insurance (Schedule 4)	
Homestead (Schedule 5)	
Other Real Estate Owned (Schedule 5)	
Automobiles	
Personal Property	
Other Assets (detail)	
Total	

LIABILITIES	AMOUNT
Notes Payable Banks (Schedule 7)	
Notes Payable Others (Schedule 7)	
Installment Loans Payable (Sch. 7)	
Due Dept Stores, Credit Cards & Others	
Income Taxes Payable	
Other Taxes Payable	
Loans on Life Insurance (Schedule 4)	
Mortgage on Homestead (Schedule 6)	
Mortgage or Liens on Other Real Estate Owned (Schedule 6)	
Other Liabilities (detail)	
Total Liabilities	
Net Worth	
Total	

Annual Income	Applicant	Co-Applicant
Salary		
Commissions		
Dividends		
Interest		
Rentals		
Alimony, child support or maintenance**		
Other		
Total Income		

Contingent Liabilities	AMOUNT
As Endorser	
As Guarantor	
Lawsuits	
For Taxes	
Other (detail)	
Total Contingent Liabilities	

\*\*You need not show this unless you wish us to consider it

**Schedule 1: Due from Friends, Relatives & Others**

Name of Debtor	Owed to	How Payable	Collateral	Maturity Date	Unpaid Balance
		\$ per mo			
		\$ per mo			
Total					

**Schedule 2: Mortgage and Contracts for Deed Owned**

Name of Debtor	Owed to	How Payable	1st or 2nd Lien	Property Type	Unpaid Balance
		\$ per mo			
		\$ per mo			
Total					

**Schedule 3: Securities Owned**

# Shares or Bond Amt	Description and L(Listed) or U(Unlisted)	Registered Name	Cost	Present Market Value
Total				

**Schedule 4: Life Insurance**

Insured	Insurance Company	Beneficiary	Face Value	Cash Value	Loans
Total					

**Schedule 5: Real Estate**

Address and Type of Property	Owned By	Monthly Income	Amt of Insurance	Cost/Year Aquired	Present Market Value
Homestead					
Total					

**Schedule 6: Mortgages or Liens on Real Estate**

To Whom Payable	How Payable	Interest Rate	Maturity Date	Unpaid Balance
	\$ per month			
	\$ per month			
	\$ per month			
	\$ per month			
	\$ per month			
Total				

**Schedule 7: Notes Payable Banks & Others and Installment Contracts Payable**

To Whom Payable	Address	Collateral	How Payable	Unpaid Balance
			\$ per month	
			\$ per month	
			\$ per month	
			\$ per month	
Total				

	<b>Applicant</b>		<b>Co-Applicant</b>	
	Yes	No	Yes	No
Have you ever gone through bankruptcy or had a judgment against you?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Are any assets pledged or debts secured except as shown?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Have you made a will?	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Number of dependents	<input type="text"/>		<input type="text"/>	
Marital status (answer only if this financial statement is provided in connection with a request for secured credit or applicant is seeking a joint account with spouse.)	<input type="checkbox"/>	Married	<input type="checkbox"/>	Married
	<input type="checkbox"/>	Separated	<input type="checkbox"/>	Separated
	<input type="checkbox"/>	Unmarried	<input type="checkbox"/>	Unmarried

The foregoing statement, submitted for the purpose of obtaining credit, is true and correct in every detail and fairly shows my/our financial condition at the time indicated. I/we will give you prompt written notice of any subsequent substantial change in such financial condition occurring before discharge of my/our obligations to you. I/we understand that you will retain this personal financial statement whether or not you approve the credit in connection with which it is submitted. You are authorized to check my/our credit and employment history or any other information contained herein.

THE UNDERSIGNED CERTIFY THAT THE INFORMATION CONTAINED ON THIS FORM HAS BEEN CAREFULLY REVIEWED AND THAT IT IS TRUE AND CORRECT IN ALL RESPECTS.

\_\_\_\_\_  
Signature Date

\_\_\_\_\_  
Signature Date

Lakeview Bank  
9725 163rd Street West  
Lakeville, MN 55044  
952-892-9700