

Lakeview Bank Checklist

Use this checklist to organize your account transactions to ensure a smooth transition. This form is intended for your use, organization and reference.

Lakeview Bank Routing Number: **091917351**

Lakeview Bank Account Number: _____

AUTOMATIC PAYMENTS IN: (Payroll, SSA, investments)

Company	Date notified	Switched?

AUTOMATIC PAYMENTS OUT: (mortgage, utilities, gym, streaming services)

Company	Date notified	Switched?

Old Account closed? _____

